



## UNITED STATES PATENT AND TRADEMARK OFFICE

UNITED STATES DEPARTMENT OF COMMERCE  
 United States Patent and Trademark Office  
 Address: COMMISSIONER FOR PATENTS  
 P.O. Box 1450  
 Alexandria, Virginia 22313-1450  
 www.uspto.gov

## BIB DATA SHEET

CONFIRMATION NO. 2727

<b>SERIAL NUMBER</b> 09/976,443	<b>FILING or 371(c) DATE</b> 10/12/2001 <b>RULE</b>	<b>CLASS</b> 705	<b>GROUP ART UNIT</b> 3684	<b>ATTORNEY DOCKET NO.</b> 60021-376002		
<b>APPLICANTS</b> Ronald E. Sloan, Toronto, CANADA; Stephen B. Slutsky, Toronto, CANADA; Yes NN <b>** CONTINUING DATA *****</b> This application is a CON of 09/705,255 11/01/2000 ABN and is a CIP of 09/431,417 11/01/1999 ABN and is a CIP of 09/580,352 05/25/2000 ABN None NN <b>** FOREIGN APPLICATIONS *****</b> <b>** IF REQUIRED, FOREIGN FILING LICENSE GRANTED **</b> 11/29/2001						
Foreign Priority claimed <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No 35 USC 119(a-d) conditions met <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Verified and /NGA B NGUYEN/ Acknowledged Examiner's Signature		<input type="checkbox"/> Met after Allowance NN Initials	<b>STATE OR COUNTRY</b> CANADA	<b>SHEETS DRAWINGS</b> 16	<b>TOTAL CLAIMS</b> 24 17	<b>INDEPENDENT CLAIMS</b> 3
<b>ADDRESS</b> OPPENHEIMER WOLFF & DONNELLY, LLP PLAZA VII, SUITE 3300 45 SOUTH SEVENTH STREET MINNEAPOLIS, MN 55402-1609 UNITED STATES						
<b>TITLE</b> AUTOMATED COACHING FOR A FINANCIAL MODELING AND COUNSELING SYSTEM						
<b>FILING FEE RECEIVED</b> 1072	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:			<input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees (Filing) <input type="checkbox"/> 1.17 Fees (Processing Ext. of time) <input type="checkbox"/> 1.18 Fees (Issue) <input type="checkbox"/> Other _____ <input type="checkbox"/> Credit		